



## **T-Holders' Association Annual General Meeting**



Monday, November 2, 2009  
Blue and White Room, Varsity Arena  
6:00 p.m.

**Attendees:** Nancy Bates, Rosti Brankovsky, Michelle Brownrigg (Vice-President), Robin Campbell, Jason Ciceri, William Crothers, Kristine Drakich, Hans Fischer, Paul Fisher (President), George A. Gross, Liz Hoffman, Rich Howson, Thomas Koger, Jamie Lee, Maurice Martin, Kathryn Munro (Secretary), Joe Nizich, Todd Pepper, Shannon Smith, Mark Steele, Paula Vine (Treasurer), Michelle Woll

### **1. Welcome and Introductions**

- a. T-Holders' President, Paul Fisher, called the meeting to order at 6:15 p.m.
- b. Paul welcomed the group, thanked everyone for attending, and asked all present to introduce themselves.

### **2. President's Address**

- a. P. Fisher delivered a brief synopsis of activities of the T-Holders' Association in 2008-09. (*See Appendix A for full report*)
- b. He also noted the ongoing leadership of President David Naylor and Chancellor David Peterson, and how important it is that they have placed athletics at the heart of the institution's mandate to enhance the student experience.

### **3. Treasurer's Report**

- a. Treasurer Paula Vine reviewed the financial reports for the T-Holders endowed and expendable funds. (*See Appendix B for full report.*)
- b. She explained the work of the Restricted Funds Committee and reviewed individual team's market value endowments. Whenever a restricted donation is made to the University, it goes exactly where the funds are intended, and the RF committee oversees that this is done on a regular basis.

- c. She also discussed the T-Holders' Performance Awards, and noted the accomplishments of the 2009 Female and Male Athlete of the Year winners, Megan Brown and Colin Russell.
- d. Robin Campbell noted that the University differs from other "charities" in that 100% of any donation is allocated directly to the fund that it was intended, with no percentage of it going to "overhead" costs like staff salaries, etc.

#### **4. Report of the Nominating Committee**

- a. Rich Howson, Chair of the Nominating Committee, proposed a new slate of T-Holders' Executive Officers for 2009-10.
  - President: Michelle Brownrigg
  - Vice-President: George Gross
  - Treasurer: Paula Vine
  - Secretary: Kathryn Munro
  - Director at Large: Paul Fisher
- b. Motion was seconded by Thomas Koger, and all were in favour.
- c. R. Campbell thanked Paul Fisher for his outstanding volunteer service as President of the Association for the past three years, and congratulated the new executive committee.

#### **5. Advancement Report**

- a. Executive Director of Advancement, Robin Campbell, discussed advancement activities for 2008-09. (*See Appendix C for full report.*)
- b. He explained that the University reported a 26.7% loss on its overall endowment last fiscal year, so numbers are down considerably from where they were in 2007-08.
- c. Each of our 44 intercollegiate teams has its own separate endowment, and an overview of specific program and scholarship endowments can be found in Table 2.
- d. P. Fisher asked who sees the annual Advancement Report.
  - i. R. Campbell explained that it is circulated widely to donors, committee members, volunteers, and used internally.
- e. P. Fisher asked what our endowment payouts were like in light of the economic downturn.
  - i. R. Campbell explained that, on the whole, the University didn't pay out its endowments, but asked each Faculty to find as much endowment payout as possible from its own resources. FPEH made the decision to pay out all endowments at 2007-08 values, using the Faculty's own resources.
- f. P. Fisher asked if our payout policy was similar to that of other universities, particularly in the U.S.
  - i. R. Campbell thought that the majority of institutions had taken a similar approach for athletic awards and scholarships.
- g. P. Fisher also asked if the maintenance of 44 intercollegiate teams was sustainable.

- i. Liz Hoffman, Director of Athletics, commented that our broad-based co-curricular program is driven by our large student population that has such diverse interests in sport. The major source of revenue to programs is from students.
- ii. In mid-1990s, the University took away funding from a group of sports, and allocated it to other sports. The difficulties that we incurred from that decision was significant, not only from alumni but from the student-athletes, and other stakeholders.
- iii. The University of Western Ontario did a similar re-allocation of funding at the expense of entire teams, and is currently reinstating the programs that were cut.
- iv. The Faculty is working hard on coming up with a model that supports excellence and broad-based programs simultaneously.

## 6. Report from the Director of Athletics

- a. Liz Hoffman, Director of Athletics, updated the group on several developments.
  - i. Varsity Centre facility continues to develop, with a new box office at the Bloor Street Gates, which was recently installed and is in full operation.
  - ii. We opened the Pavilion building on October 16, 2009. It will be a major resource for us in servicing the entire Varsity Centre. The building contains two general use team rooms, the Varsity Blues Football Team Room, coaches and staff offices, therapy room, strength and conditioning space until the Goldring Centre is built. The Facility provides us with a welcome centre for all users, and will be frequently used for internal and external meetings and events.
  - iii. The next phase of the Varsity Centre project is the Goldring Centre for High Performance Sport, which will be built across the street, on west side of Devonshire. It will contain a 2,000 seat basketball/volleyball field house, sport medicine facilities, sport science research laboratories, and a state-of-the-art facility for strength and conditioning.
  - iv. The Faculty is working closely with Ontario's Ministry of Health Promotion, and national and provincial sport organizations to help us as we move towards becoming a major resource for high performance athletes. A great example is the use of Varsity Arena in summer months, where a sport court flooring that goes onto the arena floor, making 3 volleyball practice courts, one centre court. Canada's national teams train there throughout the summer.
  - v. R. Howson asked whether money will be spent on Arena?
    - 1. L. Hoffman explained, that yes, over \$1 million spent a few years ago for several upgrades, and we just received significant support from the provincial and federal government's Recreational Infrastructure Fund for further upgrades.

- vi. In order to be competitive at the intercollegiate level, we need to maintain the facilities we have at the highest standards (e.g. indoor track field house at Athletic Centre is being redone), as well as create new facilities.
- vii. Joe Nizich asked about the University's involvement in the bid for the 2015 Pan Am Games, and whether it was true that Back Campus would be turfed if the bid is successful.
  - 1. L. Hoffman responded by saying that University would host futsal in the Goldring Centre if bid was successful, as well as hold the opening and closing ceremonies for the Para Pan Am Games, and be a training ground for several sports.
  - 2. She also confirmed that turfing the Back Campus would go ahead if we are to receive the Pan Am Games.

**7. Other Business**

- a. P. Fisher asked about how the search for the new Dean was going.
  - i. L. Hoffman responded that the new Dean of the Faculty would be in place for July 1, 2010.
- b. M. Brownrigg discussed the unique nature of the Faculty of Physical Education and Health, in that it is one of the few merged faculties to specialize in high performance sport, intercollegiate sport, and broad-based physical activity AND academic research. There is untapped potential in the opportunities we have to explore how physical activity, in the broadest sense, can be expanded.

**8. Tour of Varsity Pavilion**

- a. R. Campbell led the group on a tour of the new Varsity Pavilion.

**9. Motion to Adjourn**

- i. All were in favour.

President's Report  
November 2, 2009  
Paul Fisher, President

**T-Holders' Association  
2008-2009**

The T-Holders' Association continues on in its mission to support student-athletes at the University of Toronto. We had an active year overall, as we drew some major sporting events to campus and continued with our usual activities of communicating with our members and sponsoring a number of events. We were also actively focused on supporting the development and funding of the new Varsity Centre.

As President of the T-Holders' Association, I have the privilege of sitting on various committees, and speaking at events on behalf of alumni. I represented the T-Holders' Association on the Planning Committee which developed the plans for the next phase of the Varsity Centre re-development and on the budget committee of the Council for Athletics and Recreation, and am representing the Association on the Varsity Centre fundraising advisory committee.

Members of the T-Holders' Association play active roles on several of the faculty's committees, including T-Holders' Treasurer, Paula Vine, who continues to chair the Restricted Funds Committee. We have outstanding T-Holders volunteers on the Council of Athletics and Recreation, the U of T Sports Hall of Fame Committee, the Budget Committee, Awards Committee, Sponsorship Committee and the Varsity Centre Campaign Advisory Board.

**Varsity Centre**

The new Varsity Centre facility was certainly in the spotlight during the month of June. The University proudly hosted a major international track and field meet, Festival of Excellence, on June 11, 2009 showcasing the state-of-the-art high performance track, and filling the stands with excited fans. From June 25-28, 2009 we hosted the Canadian Track and Field Championships, and included competition on our new Throws Area on Trinity Field.

The Pavilion building at the south end of our new Varsity Stadium was opened for use on October 16, 2009. This building houses the new Football Team Room, general use change rooms, and will act as a welcome centre for users.

Varsity Blues athletes continue to rave about the new facilities. They have particularly benefitted from the outstanding quality of the surfaces, and have reported improvements in overall performance.

The \$92.2 million capital campaign continues, and the University has successfully secured over half of the funds needed to complete the project. We are seeking support from the federal and provincial governments, and are prepared to start construction of the new Goldring Centre for High

Performance Sport as early as next summer. Fundraising for the project is ongoing, and we would welcome donations from our T-Holders' to help us reach our goal.

### **Varsity Blues**

During the 2008-09 season, the Varsity Blues enjoyed great success, tallying 8 OUA championship banners. The men's tennis, field hockey, men's and women's water polo, men's swimming, and men's and women's fencing teams all won their division. The football team showed great promise, and notched two wins.

Cross-country standout Megan Brown reclaimed the CIS cross country individual title and was named OUA most valuable runner, and the T-Holders' Female Athlete of the Year for the third time in her intercollegiate career. Male Athlete of the Year honours went to 2008 Olympian, swimmer Colin Russell. Colin won all of his races in OUA competition, and was named CIS male swimmer of the year after he shattered three meet marks, including two national records. I was very pleased to be able to present the awards to these outstanding student-athletes in person at the annual Varsity Blues Athletic Banquet in April.

### **Major Events**

#### **Academic Excellence**

- The annual student-athlete award ceremony was held on October 20, 2008. Awards were given to outstanding student-athletes from across campus, and several donors, coaches, alumni and families were also in attendance. In my absence, Vice-President Michelle Brownrigg delivered remarks on behalf of the T-Holders's Association.

#### **Swimming Canada's 2009 Short-Course Spring Nationals**

- The country's top swimmers competed in a 4-day event led by Swimming Canada, March 11 – 14, 2009.

#### **President's Reception**

- President Naylor hosted the fourth annual reception for student-athletes in the Sports Gym on April 4, 2009, speaking to his strong commitment to athletics at U of T. He distributed the Silver-T awards, which are given to graduating athletes who have achieved academic excellence. Remarks were also made by Chancellor David Peterson. I would like to compliment both President Naylor and Chancellor Peterson on their ongoing involvement and support of athletics at the University of Toronto.

#### **2009 U of T Sports Hall of Fame Event**

- The annual Hall of Fame event was held on June 24, 2009 in Hart House. Eight student athletes (Eugene Buccigrossi – football, Justine Ellison Sharp – basketball, Paul Henderson – sailing, Helen Murphy – hockey, Yoke Ode – fencing, Teresa Piotrowski Fox – wrestling, Peter Urban – fencing, Paul Williams – track and field), two builders (Ron Murphy – football, Orest Stanko – volleyball), and three teams (1953 and 1954 track and field teams and 1920-21 women's basketball team) were inducted into the Hall. T-Holders' Vice-President Michelle Brownrigg was one of the two emcees for the evening.

#### **Festival of Excellence**

- The University of Toronto proudly hosted the first major international track on its new John L. Davenport Track on June 11, 2009. With over 50 Olympians, including Canadian hurdlers Priscilla Lopes-Schleip and Perdita Felicien, world-record holder in decathlon, Bryan Clay, and Jamaican sprint champion, Usain Bolt. The event drew 6,500 fans to Varsity Stadium and solidified our new stadium's place as a major venue for track and field.

**Fundraising events and reunions**

- Events were held for men's and women's basketball, football, men's and women's hockey, men's and women's volleyball, swimming and track and field.

**Upcoming events include:**

CIS Women's Soccer Championships, November 12-15, 2009

Academic Excellence Awards, November 30, 2009

CIS Swimming Championships, February 2010

Canadian Track and Field Championships, July 2010

## Treasurer's Report, 2008-09

Paula Vine, Treasurer

FUND	ENDOWMENT		EXPENDABLE ACCOUNT ACTIVITY			
	Opening balance 5/1//2008	Closing balance 4/30/2009	Opening Balance 5/01/2008	Revenue (Expenses)		Closing Balance 4/30/2009
<b>Men's T-Holders' Endowment Fund</b>	8,820	8,820	1,089	14 -290	investment payout for 07-08 award plaques & engraving: McCutcheon, Biggs	813
<b>Women's T-Holders' Endowment Fund</b>	45,192	45,292	12,219	224 100 -164	investment payout for 07-08 donations award plaques & engraving	12,278
<b>Men's T-Holders' General Account</b>	n/a	n/a	821	440 0	donations No expenses 08-09	1,261
<b>Women's T-Holders' General Account</b>	n/a	n/a	7,715	152 1,100 0	investment payout for 07-08 donations No expenses 08-09	8,967
<b>T-Holders' Performance Award Fund* **</b>	78,597	78,697	4,480	128 - 4,478	investment payout for 07-08 T-Holders' Performance Award payout	30

\* Includes 4 separate funds (Awards fund, OSOTF fund, OSOTF II fund and OTSS fund)

\*\*Award description: Awarded to student(s) on the basis of financial need, academic merit, leadership and athletic excellence preferably in a Varsity Blues sports; awarded to a variety of sport recipients to reflect the wishes of the donors.



UNIVERSITY OF TORONTO  
FACULTY OF PHYSICAL EDUCATION AND HEALTH

## 2008-09 Advancement Report

### ***Campaign Update:***

We are pleased to report another successful year of fundraising for the Faculty of Physical Education and Health (FPEH). Since May 1, 2008, we have raised a total of \$2,560,095 for the Faculty's priorities from all sources. The ongoing support of more than 1,200 donors has allowed us to maintain one of the largest university athletic programs in North America, to fund scholarships in undergraduate and graduate academic programs, and to enhance the overall university experience for our students. As always, the support of our donors is critical to our success: Every dollar donated to the Faculty goes directly to the designated project – no administrative charges are applied to our donations. The costs of advancement are entirely borne by the Faculty's budget, and the "Restricted Funds Committee", a group of alumni, donors, staff and students, meets bi-annually to act as oversight for accounting, budgeting and use of all donated funds.

The \$92.2 million Varsity Centre campaign remains our top priority. With construction of the \$9.5 million Varsity Centre Pavilion scheduled for completion in August 2009, we continue to raise funds for the final phases of the project. These include major renovations to Varsity Arena, the construction of the \$53 million Goldring Centre for High Performance Sport, which will house the Kimel Family Field House for basketball and volleyball, the relocation of the David L. MacIntosh Sport Medicine Clinic, and advanced sport science research laboratories. Since the start of the Varsity Centre campaign, we have secured \$47,023,080 -- over half of the funds needed for completion of the project. We have raised \$1,148,638 during the 08-09 fiscal year for the Goldring Centre. The University's senior administration, including President David Naylor and Chancellor David Peterson, continue to place the project as one of the University's top funding priorities. They have been instrumental in many of these major solicitations.

The largest gift to the Faculty this fiscal year was a contribution from the Davenport Family Foundation, which donated \$600,000 to the new throws area on Trinity field. This marks the second major investment from the Foundation to U of T's Varsity Centre. The throws area is a critical piece to the overall efficacy of our renewed facilities, and is the optimal complement to the adjacent state-of-the-art John L. Davenport Track. With the IAAF certification, we can now host the world's top athletes at national and international track and field competitions. Two major track meets this June including the "Festival of Excellence" featuring the world's fastest man, Usain Bolt, on June 11<sup>th</sup> and the Canadian Senior Track and Field Championships from June 25-28<sup>th</sup> marked the return of world class Track and Field competition to Toronto. Thanks to the Davenport Family Foundation, U of T's ability to develop top athletes, and our status in international track and field, will be significantly enhanced.

There is a renewed interest from donors to support both programs and scholarships. Our annual giving program generated \$309,559 for athletes, and \$26,507 for academic programs. Additionally, we raised \$213,674 for co-curricular, and \$47,689 for academic scholarships. Two new co-curricular awards have been established: The Roy McMurtry Football Award and The Eli Drakich Memorial Award for women's volleyball. Work has already started on two additional curricular award campaigns: The Robert Goode

academic Entrance Scholarship and the Paul Carson academic Student Leadership Award will be launched in early 2009-10.

Corporate sponsorship and advertising also constitute important sources of revenue for the Faculty and the intercollegiate teams. This support allows us our 850 student-athletes on 44 teams to compete at intercollegiate and international competitions by enabling exhibition travel, and program enhancements such as team meals, training camps and sport medicine support.

We generated \$118,792 through advertising cash and in-kind sponsorships for the Faculty this year, and have agreements with 11 different companies. The intercollegiate teams also received \$163,000 in cash and in-kind from 10 sponsors. We signed a three year agreement with Russell this year to be the Faculty's preferred uniforms and apparel sponsor. The contract contains a rebate provision for each of the participating teams, significant discounting and in-kind support.

**TABLE 1**  
Faculty of Physical Education and Health

Fund	2008-2009	2007-2008	2006-2007	2005-2006	2004-2005	2003-2004	2002-2003	2001-2002	2000-2001	1999-2000
Blues Legacy Fund	26,507	5,175	7,125	109,800	120,606	87,736	682,551	298,872	268,612	409,451
Centres	3,000	2,500	2,575	8,404	5,150	125	1,650	878	3,015	12,310
Student Research	28,785	3,000	44,359	4,424	3,600	9,000	54,592	3,000		
<b>Scholarships</b>										
Academic	47,689	74,029	62,495	156,505	116,920	39,667	19,587	207,201	81,888	7,359
Co-Curricular	213,674	212,486	1,357,396	172,882	131,609	94,906	16,355	68,598	116,447	8,217
<b>Capital Projects</b>										
Undergrad Teaching Lab							311	22,125		
Equipment	13,881	15,100	101,565	6,000			2,087	2,632	280	923
Varsity Centre	1,148,638	3,089,665	20,842,211	11,150				100,000		
Opportunity Projects					329,818	2,245	250	10	5,790	25,250
<b>Annual Giving</b>										
Academic	26,507	35,992	29,179	25,827	50,034	20,686	20,288	11,288	18,180	18,962
Co-Curricular	309,550	552,243	335,637	553,709	590,588	215,809	72,945	107,153	79,522	77,688
<b>Totals</b>										
Totals (new pledges)	1,818,231	3,990,190	22,879,845	1,048,700	1,348,325	470,174	870,616	821,757	573,734	560,160
Other (fund raising)	460,072	432,026	340,661	307,169	385,136	300,914	278,076			
Team Sponsors	163,000	100,685								
Faculty Sponsors	118,792	121,046								
Total for all sources	2,560,095	4,643,947	23,220,506	1,355,869	1,733,461	771,088	1,148,692			
<b>Donor Demographics</b>										
# of Donors	1206	1,134	871	1,153	1,225	959	933	768	636	743
# of PHE Donors	458	487	267	273	442	270	266	248	236	269
# of Athletic Donors	748	647	604	880	783	719	707	520	400	474
Gifts of \$1,000 or more	100	103	110	132	145	74	117	93	87	102

**Campaign Pledges**

TABLE 1 indicates the pledges to each of the priority projects in each of the years indicated. The amounts include both the pledges and once only donations. The full amount of the pledge is included in the year in which it was made and not spread over the years of the payments. The \$460,072 noted as "Other" includes net non-receiptable fundraising revenue including golf tournaments, fees from tournaments, guarantees and internal university transfers, etc.

**TABLE 2**  
Program and Scholarship Endowments – Market Values

Fund Name	Program Endowments 04/30/2009	Athletic Awards including expendable 04/30/2009
Badminton	\$ 40,387	
Baseball	\$ 24,208	
Basketball Men's	\$ 78,362	\$ 63,814
Basketball Women's	\$ 376,996	\$ 27,860
Curling	\$ 495	
Fastpitch	\$ 5,015	
Fencing	\$ 12,320	\$ 12,669
Field Hockey	\$ 66,646	\$ 18,525
Figure Skating	\$ 4,079	
Football	\$ 678,694	\$ 126,201
Golf	\$ 22,523	
Hockey Men's	\$ 514,773	\$ 261,542
Hockey Women's	\$ 131,195	\$ 46,644
Lacrosse Men's	\$ 142	
Lacrosse Women's	\$ 10,364	\$ 6,754
Mountain Bike	\$ 13,010	
Nordic Ski	\$ 81	
Rowing	\$ 194,964	
Rugby Men's	\$ 72,424	
Rugby Women's	\$ 38,887	
Soccer Men's	\$ 45,327	
Soccer Women's	\$ 747	
Squash	\$ 86,889	
Squash Women's	\$ -	
Swim	\$ 557,064	\$ 765,315
Synchro	\$ 1,674	
Tennis	\$ 59,365	
Track & Field	\$ 290,849	\$ 307,036
Volleyball Men's	\$ 11,183	\$ 16,558
Volleyball Women's	\$ 125,413	\$ 42,117
Waterpolo Men	\$ 84,817	
Waterpolo Women's	\$ 1,798	
Wrestling	\$ 495	
Other		\$ 1,648,175
Varsity Blues Legacy	\$ 50,930	
Varsity Blues Women's	\$ 18,583	
<b>TOTALS</b>	<b>\$ 3,620,699</b>	<b>\$ 3,343,210</b>

TABLE 2 indicates the intercollegiate program and scholarship endowments that have been created, since 1996. The payouts from the program endowments are used to enhance the program for each team. The scholarship amount is a total of the named awards that are associated with each team.

There was a significant decrease in the endowment market value of our endowment portfolios this year. Please see the attached reports from President David Naylor and the Office of the Vice-President, Business Affairs – Financial Services Department for a detailed explanation.

**TABLE 3A**  
Academic Awards – Market Values as of May 1, 2009

Type	Category	Award Name	
Undergrad	Academic	Barbara Drinkwater Award	
		Faculty of Physical Education and Health General Undergraduate Award	
		J. Harry Ebbs Achievement Awards	
		Juri V. Daniel In-Course Scholarship	
		Peter Klavora Award	
		PHE Alumni Scholarship	
		Social Sciences and Humanities	
		Spirit of '62 Award	
	Admission	Dalt and Marnie White Award	
		Dean's Scholarship	
		Dr. Donald H. H. MacKenzie BPHE Entrance Scholarship	
		Jean Forster Entrance Scholarship	
	Leadership	Beverly Vickers Leadership Award	
		Bradley Award	
		Ena Reeve Memorial Bursary	
		Eva McDonald Memorial Prize	
		FPEH Undergraduate Award Fund	
		John Flowers Award	
		Kirk Wipper Award	
		M.G. Griffiths Leadership Award	
		Mike Furlong Award	
		PHE Alumni Leadership Awards	
		PHE Alumni Shield	
		Spirit of '03 Faculty Advancement Award	
		Spirit of the Faculty Award	
		The Fitness Institute Scholarship	
		The Raptors Foundation Awards	
	Zerada Slack Leadership Award		
	<b>Undergraduate Total</b>		
	Graduate	Academic	Carol Anne Letheren Fellowship
			Dr. Terry Kavanagh Fellowship
			FPEH Graduate Award Fund
			Graduate Fellowship for Research in Health and Physical Activity
Marie Parkes Graduate Fellowship for Research in Women's Health and Physical			
Mavis E Berridge Scholarship			
Social Science & Humanites Graduate Award			
GSEF		GSEF-Glenn H. Carter Fellowships in Exercise Intervention and Disease	
OGS		Dr. Roy Shephard OGS in Physical / Health Education	
		Margaret Eaton/Ontario Graduate Scholarship in Physical/Health Education	
		Rosenstadt/Ontario Graduate Scholarship in the FPEH	
		The B. Evans and J. Daniel Ontario Graduate Scholarship in the FPEH	
<b>Graduate Total</b>			
<b>Academic Total</b>			

TABLE 3A shows the academic scholarship funds that have been created since 1996 and the award amount for 2008-09.

**TABLE 3B**  
Athletic Awards – Market Values as of May 1, 2009

Category	Award Name	# of			
		Awards	Endowment	Expendable	Total
Basketball - M	Dr Ronald Sternberg Basketball Award of Merit	1	\$ -	\$ 24,219	\$ 24,219
	Men's Basketball Award of Merit	1	\$ -	\$ -	\$ -
	Ron Kimel Men's Basketball Award	1	\$ -	\$ 39,595	\$ 39,595
Basketball - W	Anne Chun Women's Basketball Award of Merit	1	\$ 11,799	\$ 203	\$ 12,002
	Glen Davis Women's Basketball Award of Merit	1	\$ -	\$ 2,250	\$ 2,250
	Kimberley Johnson Memorial Scholarship	1	\$ 2,988	\$ 1	\$ 2,989
	Women's Basketball Award of Merit	1	\$ 10,619	\$ -	\$ 10,619
Fencing	Maitre Ken Wood Fencing Award	1	\$ 12,669	\$ 0	\$ 12,669
Field Hockey	Liz Hoffman Women's Field Hockey Award	1	\$ 18,525	\$ -	\$ 18,525
Football	Football Awards of Merit	9			\$ -
	Roy McMurtry Football Award of Merit	1	\$ -	\$ 14,461	\$ 14,461
	The Bob Masterson Memorial Scholarship	2	\$ 111,666	\$ 74	\$ 111,740
	Maynard Captains' Awards	1	\$ 48,404	\$ -	\$ 48,404
Golf	Arnold Palmer Golf Award	7		\$ -	\$ -
Hockey - M	Blues Hockey Spirit of '84 Award	2	\$ 129,530	\$ 45	\$ 129,575
	Joe Kane Award of Merit	1	\$ 18,767	\$ 2,000	\$ 20,767
	M.R. Wright and Family Award	1	\$ -	\$ 111,200	\$ 111,200
Hockey - W	Sheryl and David Kerr Women's Ice Hockey Award of Merit	1	\$ -	\$ 18,775	\$ 18,775
	The David McMaster Award	1	\$ 27,858	\$ 11	\$ 27,869
Lacrosse	Leilani Nolan DeVuono - "Love for Lacrosse" Memorial Award	1	\$ -	\$ 6,754	\$ 6,754
Swim	Brian E. Kennedy Award	1		\$ -	\$ -
	Cressy A McCatty - Spirit of '59 Award	1	\$ 35,327	\$ 13	\$ 35,340
	Dan Thompson Swim Award	1	\$ -	\$ 48,181	\$ 48,181
	Ernst Vierkoetter Swim Award	1	\$ -	\$ 51,081	\$ 51,081
	Gibson Awards	1	\$ 21,911	\$ 9	\$ 21,920
	Henry T. Vehovec Award	1	\$ 20,550	\$ 8	\$ 20,558
	Karen Le Gresley Hamre Swim Award	1	\$ -	\$ 63,720	\$ 63,720
	Kenzie A MacDonald Award	1	\$ 80,173	\$ 27	\$ 80,200
	Mike Fieldus Spirit Award	1	\$ 34,503	\$ 12	\$ 34,515
	The Guinness Award of Excellence	4	\$ 179,670	\$ 51,876	\$ 231,545
	The Guinness Scholarship	3	\$ 148,228	\$ 63	\$ 148,291
	The Spirit of '80 Award	1	\$ 28,717	\$ 11	\$ 28,727
	Varsity Swim Award of Merit	2	\$ -	\$ 1,235	\$ 1,235
	Track & Field	Fred Foot Award	1	\$ 41,780	\$ 10
Sharon Munn Anderson Award		1	\$ 40,368	\$ 11	\$ 40,379
The DB Award (Deus Benedicat/God Bless)		2	\$ 96,225	\$ 35	\$ 96,260
The DB Merit Award (Deus Benedicat/God Bless)		3	\$ 79,268	\$ 15	\$ 79,283
The Don Mills Award		1	\$ 4,389	\$ 1	\$ 4,389
The Hector "Hec" Phillips Award		2	\$ -	\$ 43,896	\$ 43,896
Tom Longboat Award		1	\$ -	\$ 1,039	\$ 1,039
Volleyball - M	Orest Stanko Men's Volleyball Award of Merit	1	\$ -	\$ 16,558	\$ 16,558
Volleyball - W	Eli Drakich Memorial Award	1	\$ -	\$ 4,008	\$ 4,008
	Varsity Blues Women's Volleyball Award of Merit	2		\$ -	\$ -
	Viiu Kanep Women's Volleyball Award	1	\$ 38,000	\$ 109	\$ 38,109
W Sport	Angus Erskine Memorial Bursary	1	\$ 12,749	\$ 0	\$ 12,749
	Helen Gurney Award	2	\$ 117,865	\$ 39	\$ 117,904
	Marie Parkes Memorial Award	5	\$ 87,396	\$ 619	\$ 88,015
	The Anne Hewett Award	1	\$ 11,896	\$ 0	\$ 11,896
	Maynard Captains' Awards	1	\$ -	\$ 21,217	\$ 21,217
	M.R. Wright and Family Award	1	\$ -	\$ 111,200	\$ 111,200
Sport - Other	Dr. Philip Robinson Scholarship	5	\$ 187,481	\$ 63	\$ 187,544
	FPEH Varsity Award Fund	0	\$ -	\$ 21	\$ 21
	George Gross Scholarship in Sport Media	1	\$ 10,050	\$ 0	\$ 10,050
	Larry and Judy Tanenbaum Athletic Awards of Merit	16	\$ 1,000,000	\$ 52,364	\$ 1,052,364
	Phyllis Lea Bursary	1	\$ 20,156	\$ -	\$ 20,156
	St. George's Society of Toronto Athletic Awards	5			\$ -

TABLE 3B shows the athletic scholarship funds that have been created since 1996 and the award amount for 2008-09.

## ***Intercollegiate Program Funding***

TABLE 4 provides an overview of the sources of program funding for each of the 44 intercollegiate teams. The first column “Faculty Operating” included amounts that the Faculty provided to support the team’s league competition, such as travel, equipment, uniforms, officials and hosting expenses. From another budget line and not included on this statement for reasons of HR policy, the Faculty also provided full-time coaching salaries where applicable, sports medicine support, facility costs, and administrative support. Each year, the Faculty funding may vary based on equity funding playoff travel and one-time only funding. The primary source of Faculty support is student auxiliary athletic fees.

The next four columns are funds that are raised to enhance their programs. The “Endowment Disbursement” is the amount of annual interest that is generated from each endowed funds. “Scholarships” represent annual interest on endowed scholarship funds or the amount of annually funded awards. “Other” is the amount expended during the fiscal year, net of expenses and non tax-receiptable for not only fundraising activities, such as golf tournament fees, but also includes guarantees, CIS rebates and sponsorships. These other sources cover expenses such as exhibition travel, assistant coaches, team meals, sideline apparel, and recruiting. The final column is the total allocated to each team from all sources.

**TABLE 4**  
2008-09 Expenditures by Team

Sport	Faculty Operating	Endowment Disbursement	Annual Donations	Scholarships	Other Expenses	Totals
Badminton	6,638	2,233	9,278	1,750	9,140	29,039
Baseball	17,876	1,548	11,000	-	-	30,424
Basketball - M	31,337	4,501	30,575	22,440	35,426	124,279
Basketball - W	36,662	20,595	17,012	15,717	3,230	93,216
Curling	5,691	26	500	-	583	6,800
Fast Pitch	7,318	427	2,810	1,750	2,923	15,228
Fencing	30,536	649	300	1,915	10,247	43,647
Field Hockey	71,664	3,635	7,035	2,903	13,025	98,262
Figure Skating	13,274	203	-	-	4,166	17,643
Football	158,604	36,727	23,250	36,500	25,596	280,677
Golf	48,275	1,430	600	17,567	16,342	84,214
Ice Hockey - M	95,444	27,888	45,147	13,763	24,885	207,127
Ice Hockey - W	74,412	7,086	5,585	17,229	6,265	110,577
Lacrosse - M	1,992	8	500	-	3,000	5,500
Lacrosse - W	21,707	546	-	500	13,068	35,821
Mountain Biking	5,162	726	-	-	-	5,888
Nordic Ski	22,319	4	2,775	-	6,082	31,180
Rowing	22,012	11,814	11,533	9,760	62,106	117,225
Rugby - M	2,182	3,940	1,725	3,500	6,370	17,717
Rugby - W	8,552	2,195	1,000	3,185	-	14,932
Soccer - M	30,632	2,472	3,757	7,000	10,478	54,339
Soccer - W	39,868	88	7,200	14,871	39,939	101,966
Squash - M	2,665	4,543	-	-	608	7,816
Squash - W	5,849	-	3,595	3,883	4,515	17,842
Swimming	63,719	30,214	17,581	38,674	77,748	227,936
Tennis	11,535	3,240	200	5,331	-	20,306
Track & Field	86,989	16,279	94,967	24,643	60,927	283,805
Volleyball - M	19,219	696	11,613	15,500	11,036	58,064
Volleyball - W	33,320	6,947	10,798	8,555	6,510	66,130
Waterpolo - M	6,394	4,853	500	-	44	11,791
Waterpolo - W	6,378	87	-	3,185	1,886	11,536
Wrestling	14,160	26	-	3,882	3,927	21,995
<b>Totals</b>	<b>1,002,385</b>	<b>195,626</b>	<b>320,836</b>	<b>274,003</b>	<b>460,072</b>	<b>2,252,922</b>
Percentage %	44.5%	8.7%	14.2%	12.2%	20.4%	

### ***Stewardship Activities:***

This year, we hosted nearly 3,000 alumni and friends of the Faculty at 35 separate events that are listed on TABLE 5. We celebrated the outstanding support of scholarship donors and the achievements of PHE students and student-athletes at two award receptions in the fall; Academic Excellence (for Varsity Blues athletes) and Reception for Scholars (academic PHE undergraduate and graduate students) where recipients had an opportunity to meet with and to thank the donors personally. Alumni receptions at Varsity basketball games continued to be very popular, as were the annual alumni games and golf tournaments which many of our teams host.

All individual gifts to the Faculty throughout the year are recognized with a thank you letter from both the Faculty and the University. Donors, alumni and friends also receive the bi-annual publication of our Faculty's Pursuit magazine (circulation approximately 10,000). Each spring the annual donor listing is published to recognize the contributions of our donors who have made gifts of \$100 or more in that fiscal year.

Varsity Blues alumni receive regular communication via email throughout their team's competitive season with specific game reports and tournament results. Teams also communicate via annual newsletters and event invitations to all of their alumni, donors and friends. Ongoing communication between fund managers / coaches and their donors are highly encouraged. The Faculty's website is maintained regularly with updates and posts for events.

"Donor Financial Reports" are issued on an annual basis to the lead donors of all endowed accounts within the Faculty that exceed \$100,000. The reports summarize the results of each investment and are mailed to the lead donors of more than 30 endowments. Lead donors and friends of the Faculty also receive this annual advancement report as an update of our activities shortly after the fiscal year end.

As mentioned earlier, all of the Faculty's restricted accounts are monitored by a Restricted Funds Committee, which is composed of alumni, student, staff and Faculty representatives who monitor the spending and budgeting of all Faculty accounts on a bi-annual basis to ensure accuracy and accountability in our reporting.

**TABLE 5**  
2008-09 Faculty Events

<b>Date</b>	<b>Event</b>	<b>Location</b>	<b>Alumni/Friends Invited</b>	<b>Approx. attendance</b>
5/09/08	PHE 0T3 Class Reunion	Madison Avenue Pub	100	45
5/10/08	1956-59 Varsity Blues Football Reunion	Hart House	60	40
5/21/08	U of T Sports Hall of Fame	Hart House	1000	325
5/29/08	PHE 4T8 Class Reunion	Nottawasaga Resort	50	30
5/30/08	PHE 6T8 Class Reunion	Faculty Club	75	35
5/31/08	PHE 6T3 Class Reunion	Moyle Residence	75	40
6/09/08	Convocation Reception	Wetmore Hall, New College	8	3
6/19/08	T-Holders' Annual General Meeting	Benson Building	3,000	38
6/19/08	Varsity Centre Campaign Advisory Board Meeting	Munk Centre for International Studies	25	14
6/26/08	Men's Hockey Golf Tournament	Royal Woodbine Golf Club	1000	100
7/04/08	PHE 9T8 Class Reunion	Madison Avenue Pub	90	25
7/12/08	1983-84 Men's Hockey Team Reunion	McCarthy Residence	30	25
7/19/08	Track and Field Golf Tournament	Glen Eagle Golf Club	1000	100
7/30/08	Men's Basketball Bernie Offstein Memorial Golf Tournament	Glencairn Golf Club	500	80
8/05/08	Football Golf Tournament	Glencairn Golf Club	1500	200
8/12/08	Football VIP Pre-Season Reception	Harbord House	100	75
8/26/08	Football Training Week Luncheon	Varsity Centre Concourse	200	100
9/07/08	Women's Hockey Golf Tournament	Glen Cedars Golf Club	200	65
9/07/08	Women's Rugby Alumni Game	Back Campus	150	35
9/13/08	1993 Varsity Blues Football Team Recognition	Varsity Stadium	45	95
10/09/08	1958 Varsity Blues Football Team Recognition	York Club, Varsity Centre	35	25
10/09/08	Accenture Recognition Event	Varsity Centre	50	20
10/20/08	Academic Excellence Awards	89 Chestnut Residence	400	300
10/24/08	Swim Quadrennial Reunion	Hart House	400	180
10/25/08	Men's Basketball Alumni Game	Athletic Centre	150	40
10/26/08	Varsity Blues Field Hockey Alumni Reception	Varsity Centre	200	50
11/1/08	Men's Water Polo Alumni Game	Athletic Centre	150	40
11/24/08	Reception for Scholars	Isabel Bader Theatre	350	220
11/28/08	Women's Basketball Reception in memory of Glen Davis	Benson Student Lounge	100	40
11/29/08	Men's Basketball Reception in honour of Coach Mike Katz, hosted by Ron Kimel (6T6)	Benson Student Lounge	200	125
12/20/08	Varsity Blues Badminton Fundraiser Marathon	Athletic Centre	250	75
1/24/2009	Men's Basketball Reception in honour of Gib Chapman	Benson Student Lounge	50	30
2/19/2008	Angus Glen Recognition Event	Varsity Centre Dome	150	75
3/11/2009	Recognition Reception for Swim Donors, in conjunction with Short Course Swim Nationals	Faculty Club / 50m Pool	120	70
4/4/2009	President's Reception for Student Athletes	Sports Gym	10	4